

### Confidential Patient Information

Patient's Name \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_  
Street City State Zip

Home Phone \_\_\_\_\_ Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_

School \_\_\_\_\_ Grade \_\_\_\_\_ Hobbies \_\_\_\_\_

If patient is a minor, give parent's or guardian's name \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

Names and ages of siblings: \_\_\_\_\_

Date \_\_\_\_\_

### Confidential Responsible Party Information

Name \_\_\_\_\_ Marital Status \_\_\_\_\_  
Last First Middle

Residence \_\_\_\_\_ Zip \_\_\_\_\_  
Street City State

Mailing Address \_\_\_\_\_ Zip \_\_\_\_\_  
Street City State

How long at this address \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Previous Address (if less than 3 yrs.) \_\_\_\_\_ Zip \_\_\_\_\_  
Street City State

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Last First Middle

Employer \_\_\_\_\_ Occupation \_\_\_\_\_ No. Years Employed \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Work Phone \_\_\_\_\_

### Dental Insurance Information

Policy Holder's Name \_\_\_\_\_ and Soc Sec. # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Union Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Insurance Co. Phone \_\_\_\_\_

Policy Holder's Employer \_\_\_\_\_

Do you have dual coverage? No  Yes  If yes:

Policy Holder's Name \_\_\_\_\_ and Soc. Sec. # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Union Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ Insurance Co. Phone \_\_\_\_\_

Policy Holder's Employer \_\_\_\_\_

### Emergency Information

Name of nearest relative not living with you \_\_\_\_\_

Complete Address \_\_\_\_\_

Phone \_\_\_\_\_ Relationship \_\_\_\_\_

I understand that where appropriate, credit bureau reports may be obtained.

Signature (Parent's signature if minor) \_\_\_\_\_

Updates (date & initial) \_\_\_\_\_

## Patient Information

What are your main reasons for seeking orthodontic treatment? \_\_\_\_\_

Have you ever been evaluated or had orthodontic treatment before?  Yes  No

Have there been any injuries to your face, mouth, teeth, or chin?  Yes  No

List any musical instruments played: \_\_\_\_\_

Have your adenoids and / or tonsils been removed?  Yes  No

Have you been informed of any missing or extra permanent teeth?  Yes  No

Have you even had any pain/tenderness in the jaw joint (TMJ/TMD)?  Yes  No

Do you brush your teeth daily?  Yes  No

Do you floss your teeth daily?  Yes  No

Patient's dentist: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Patient's physician: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Are you currently under the care of a physician?  Yes  No

Has puberty begun? (if child)  Yes  No

Has menstruation begun (girls)?  Yes  No

Please describe your current physical health:  Good  Fair  Poor

Please list all the medications that you are currently taking: \_\_\_\_\_

Please list all the medications that you are allergic to: \_\_\_\_\_

### Have you ever had any of the following medical problems:

Abnormal Bleeding  Yes  No Diabetes  Yes  No Allergic to Plastic  Yes  No

Allergic to Latex / Metals  Yes  No Hearing Impairment  Yes  No Heart Murmur  Yes  No

Handicaps / Disabilities  Yes  No Hemophilia  Yes  No Hepatitis  Yes  No

Any Hospital Stays  Yes  No Any Operations  Yes  No Asthma  Yes  No

Kidney / Liver Problems  Yes  No Cancer  Yes  No HIV / AIDS  Yes  No

Convulsions / Epilepsy  Yes  No Rheumatic Fever  Yes  No Tuberculosis  Yes  No

Congenital Heart Defect  Yes  No

Please describe any medical problems you have had: \_\_\_\_\_

### Do you have any of the following habits?

Clenching / Grinding Teeth  Yes  No

Speech Problems  Yes  No Lip Sucking / Biting  Yes  No

Mouth Breather  Yes  No Thumb / Finger Sucking  Yes  No

Nail Biting  Yes  No Tongue Thrust  Yes  No

The information that I have given is correct to the best of my knowledge. I understand that it will be held in the strictest confidence, and it is my responsibility to inform this office of any changes in my medical status.

Signature \_\_\_\_\_

Date \_\_\_\_\_